



The Educational Opportunity Fund Program  
2021-2022 Supporting Documents

## Rental Real Estate, Royalties, Partnerships, S Corporations, & Trusts Form

Student's Name: \_\_\_\_\_ 855#: \_\_\_\_\_

According to the 2019 IRS form 1040 Schedule 1: Additional Income & Adjustments to Income submitted, "**Rental Real Estate, Royalties, Partnerships, S Corporations, Trusts, etc.**" was reported on **line 5**. Please complete the form below and attach **Schedule E** from the 2019 1040s.

▪ **Source of income or loss:**

☐ Rental Real  
Estate

☐ Royalties  
☐ Partnerships

☐ S Corporations  
☐ Trusts Funds

If the source is "**Rental Real Estate**" please submit the Tax Assessment Card and Most Recent Mortgage Statement for each property and answer the questions below:

▪ **Total number of properties owned**

☐ 0  
☐ 1

☐ 2  
☐ 3

☐ 4  
☐ 5

▪ **Property 1**

- Address: \_\_\_\_\_
- Assessment (Tax Assessment Card)\$ \_\_\_\_\_
- Principle Balance (Mortgage Statement)\$ \_\_\_\_\_

▪ **Property 2**

- Address: \_\_\_\_\_
- Assessment (Tax Assessment Card)\$ \_\_\_\_\_
- Principle Balance (Mortgage Statement)\$ \_\_\_\_\_

*I certify that the information provided above is correct and complete to the best of my (our) knowledge.*

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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2021-2022 Supporting Documents

## Rental Real Estate, Royalties, Partnerships, S Corporations, & Trusts Form

Student's Name: John Doe

855#: 080808

According to the 2019 IRS form 1040 Schedule 1: Additional Income & Adjustments to Income submitted, "**Rental Real Estate, Royalties, Partnerships, S Corporations, Trusts, etc.**" was reported on **line 5**. Please complete the form below and attach **Schedule E** from the 2019 1040s.

▪ Source of income or loss:

☒ Rental Real  
Estate

☐ Royalties  
☐ Partnerships

☐ S Corporations  
☐ Trusts Funds

If the source is "**Rental Real Estate**" please submit the Tax Assessment Card and Most Recent Mortgage Statement for each property and answer the questions below:

▪ Total number of properties owned

☐ 0

☐ 2

☐ 4

☒ 1

☐ 3

☐ 5

▪ Property 1

- Address: 300 Pompton Road, Wayne, NJ 07470
- Assessment (Tax Assessment Card) \$123,000
- Principle Balance (Mortgage Statement) \$456,000



▪ Property 2

- Address: \_\_\_\_\_
- Assessment (Tax Assessment Card) \$ \_\_\_\_\_
- Principle Balance (Mortgage Statement) \$ \_\_\_\_\_

*I certify that the information provided above is correct and complete to the best of my (our) knowledge.*

Parent Signature: John Doe Sr.

Date: 9/15/20